



Financial Understanding  
and Agreement

This form outlines the requirements necessary for financial support and payment to Concordia. This form is to be completed by student and parents/legal guardian (if student is under age 24 and considered a dependent in any way). Please complete this form in English and type or print neatly in ink.

Both student and parent should read, initial each statement in these \_\_\_\_\_ spaces, and sign below to note their understanding and agreement.

\_\_\_\_\_ I understand United States government regulations require that certification of admission is based on both academic acceptance, as well as, evidence of adequate funds to meet all expenses for a student’s proposed course of study.

\_\_\_\_\_ As an F-1 visa applicant, I must provide documentary evidence of full financial support for the first year of study and living in the U.S. in order to complete admission requirements and to receive an I-20 for F-1 student status.

\_\_\_\_\_ I also have a plan for funding for future years, and when requested, will provide Concordia University with proof of adequate funds from readily available financial sources for each subsequent year of study.

\_\_\_\_\_ I have reviewed anticipated annual expenses posted on the Concordia website for my specific program: [www.cune.edu/admission/international/intensive-english-program](http://www.cune.edu/admission/international/intensive-english-program) or [www.cune.edu/admission/graduate/costs](http://www.cune.edu/admission/graduate/costs) or [www.cune.edu/a-to-z/offices/undergraduate-student-financial-services/undergraduate-rates-explanation-fees](http://www.cune.edu/a-to-z/offices/undergraduate-student-financial-services/undergraduate-rates-explanation-fees) or <http://www.cune.edu/admission/international/english-pathway-program>

\_\_\_\_\_ I understand all the different costs associated with studying in the U.S. - including tuition, fees, room & board, travel from home country to school, personal expenses, mandatory medical insurance, etc.

\_\_\_\_\_ I may provide statements of personal funds, family funds, sponsorship from other people or entities, scholarships from Concordia or a combination of the above as proof of my financial support.

\_\_\_\_\_ I will provide Concordia with **acceptable financial documents to verify all financial declarations. Acceptable supporting documents include:**

- Most recent checking account statements (showing it has been active at least 3 months) and/or
- Most recent savings account statements (showing it has been active at least 3 months) and
- Signed/notarized letter on bank letterhead listing account totals in English and in U.S. dollars.

\_\_\_\_\_ I will make sure any sponsors complete a **Sponsor Support Statement** and provide requested financial documents.

\_\_\_\_\_ I understand if I am bringing any dependent family members, additional support per dependent is needed to cover increased cost of living expenses, travel, and insurance. (Dependents cannot legally work in the U.S.)

\_\_\_\_\_ I must pay by the first day of classes (for IEP & graduate programs) or by the campus census date - the second Monday of the semester (for pathway and undergraduate programs). **\*All new pathway and undergraduate students must pay the first semester fees by August 1 (for fall semester starts) or December 1 (for spring semester starts).**

\_\_\_\_\_ If I have questions on payment processes I will contact Student Financial Services at [studentaccounts@cune.edu](mailto:studentaccounts@cune.edu)

\_\_\_\_\_ I certify I will provide the amount indicated for my education expenses each year. I verify that the information provided is correct and I will notify Concordia of any changes in my financial circumstances or academic status.

Required: Student Name Printed: \_\_\_\_\_

Required: Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Required: Parent/Legal Guardian Name Printed: \_\_\_\_\_

Required: Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Student Information: (print neatly in ink or type responses)**

Name (as appears on passport): \_\_\_\_\_  
Permanent Address: \_\_\_\_\_  
City: \_\_\_\_\_ Country: \_\_\_\_\_  
Postal Code: \_\_\_\_\_ Cell: (\_\_\_\_\_) \_\_\_\_\_  
Email: \_\_\_\_\_ Gender: Female \_\_\_\_ / Male \_\_\_\_  
Date of Birth (Month/Day/Year): \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Country of birth: \_\_\_\_\_ Country of citizenship: \_\_\_\_\_  
Will any dependents come with you to the U.S.? No \_\_\_\_ / Yes \_\_\_\_ If yes, list names/relationships: \_\_\_\_\_

**Anticipated program of study:** \_\_\_\_\_  
Beginning study: \_\_\_\_ Fall \_\_\_\_ Spring Year \_\_\_\_\_ How long do you plan to study in this program? \_\_\_\_\_

**Look up the specific program link for current costs for tuition, room/board, fees, etc. for your program:**  
[www.cune.edu/admission/international/intensive-english-program](http://www.cune.edu/admission/international/intensive-english-program) **or** [www.cune.edu/admission/graduate/costs](http://www.cune.edu/admission/graduate/costs) **or**  
[www.cune.edu/a-to-z/offices/undergraduate-student-financial-services/undergraduate-rates-explanation-fees](http://www.cune.edu/a-to-z/offices/undergraduate-student-financial-services/undergraduate-rates-explanation-fees) **or**  
<http://www.cune.edu/admission/international/english-pathway-program>

**You will have expenses in the following areas - please be realistic in estimating these annual expenses:**

Full-time tuition	_____	
Room	_____	campus housing or off-campus rent & utilities
Meals	_____	campus meal plan or off-campus meal expenses
Technology/facility fee	_____	\$600
Books & supplies	_____	\$800 estimated - rented or purchased books, special course fees, etc.
Personal expenses	_____	\$600 estimated - personal care, mobile phone, etc.
Medical insurance	_____	\$500 estimated - coverage is mandatory
Travel expenses	_____	airfare from home to NE, local transportation
Other expenses	_____	_____
Enrollment fee	_____	\$200 - all new students (except graduate)
SEVIS I-901 fee for F-1 visa	_____	\$200 - new F-1 students
Dependent expenses	_____	only if bringing any F-2 dependents
<b>Total expenses:</b>	_____	

**Note yes below for sources of support and guaranteed amounts - total must meet or exceed expenses total above.**

<u>Source of funding</u>	<u>Required documents to be provided</u>	<u>Guaranteed support - in U.S. dollars</u>
____ Student	Financial Understanding & Agreement (this form) Current bank statements / letter	\$ _____
____ Parents/Guardians	Financial Understanding & Agreement (this form) Current bank statements / letter	\$ _____
____ Sponsors	Sponsor Support Statement Current bank statements / letter	\$ _____
____ Government	Certified copy of agency award letter	\$ _____
____ Concordia	Scholarship award letter from Concordia	\$ _____
	<b>Total available funds:</b>	<b>\$ _____</b>

**Please return form and financial documents to your requesting program office:**

Undergraduate Admission: [Admiss@cune.edu](mailto:Admiss@cune.edu)  
IEP Admission: [IntensiveEnglishProgram@cune.edu](mailto:IntensiveEnglishProgram@cune.edu)  
Graduate Admission: [GradAdmiss@cune.edu](mailto:GradAdmiss@cune.edu)

Concordia University  
800 N Columbia Avenue  
Seward, NE 68434

**For Campus Office Use Only:**  
\_\_\_\_ Forward materials to PDSO for review  
Agreement received: \_\_\_\_\_ Financial documents received: \_\_\_\_\_  
Follow-up needed: \_\_\_\_\_  
Date received: \_\_\_\_\_  
Date reviewed: \_\_\_\_\_  
Status: \_\_\_\_\_